



Agenda

- 1. IPTO at a glance
- 2. IPTO Highlights
- 3. Shareholding structure & key financials
- 4. Strategy 2024-2027
- 5. Track record & Major Future Milestones
- 6. Existing & future international interconnections

1. IPTO at a glance



IPTO was established in **2011** as the **owner and operator of the Greek Electricity Transmission System.**



13,580 km

Total length of transmission lines and cables



12,000 km

Overhead transmission lines

0-5-0

400kV

0-17-0 150kV



1,580 km

submarine cable lines

<u>-</u>5-0

66kV

Underground &

4,500 km

Fiber optic network

Land & Submarine



348

Substations with IPTO assets



0-5-0 150kV 20kV



Ultra-High **Voltage Centers** (UHVCs)

<u>-</u>3-

400kV 150kV

<u>-</u>3-



60%

Share of RES in the energy mix



Generation



Transmission



Distribution



Supply



2000 employees

2. IPTO Highlights





6.2 B € investments up to **2034**



Experience in **record-breaking** projects of **high technical complexity**



Use of cutting-edge equipment



Excellent track record of delivering complex projects on time or ahead of schedule, backed by a seasoned management team with renewed tenure through 2028 and deep technical expertise



Extensive experience in **concept verification**, **feasibility studies**, **technoeconomic and risk analysis** for transmission systems projects



Strong financial performance, driving growth and **delivering** consistent **value** to shareholders



New **national** and **international** interconnections that will double the Greek Transmission System



A Strategic Investor



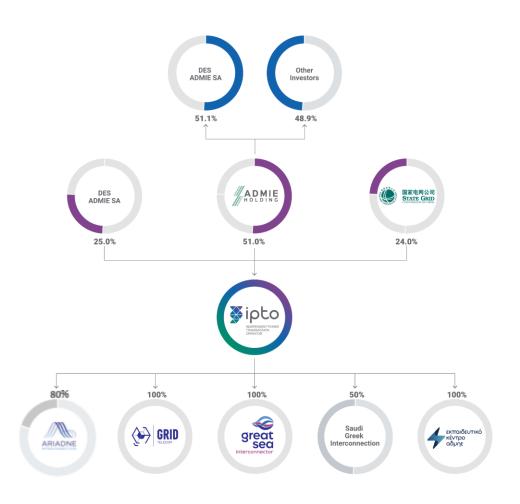
Forging cooperation with leading international manufacturers



Portfolio includes **energy projects** of significant financial, social and environmental value

3. Shareholding structure & Key financials





2024

Revs: **€ 468,2 m** (+ 19,5%*)

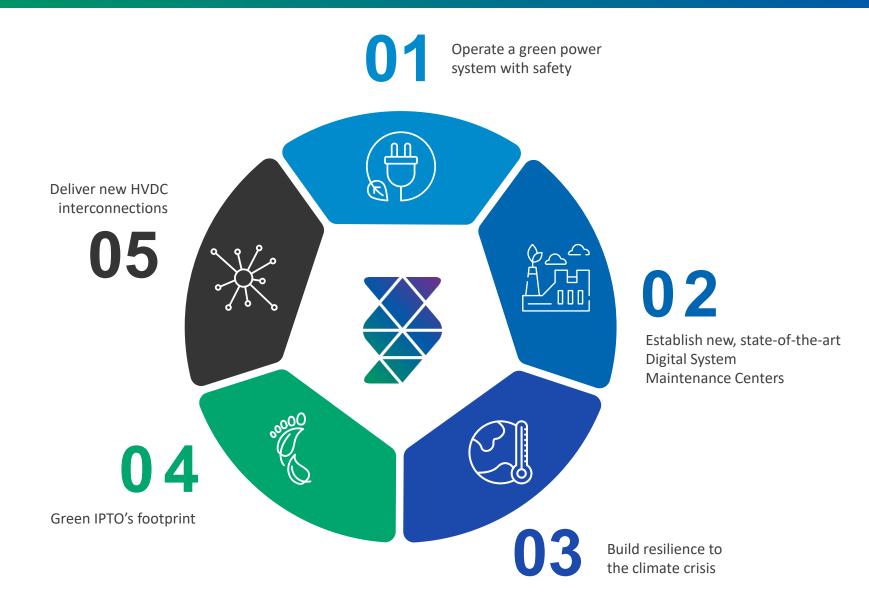
EBITDA: € 326,2 m (+ 17,5%*)

Net Profit: **€ 148,4 m** (+ 21,4%*)

Capex: € 734 m (+ 14%*)

4. Strategy 2024 - 2027





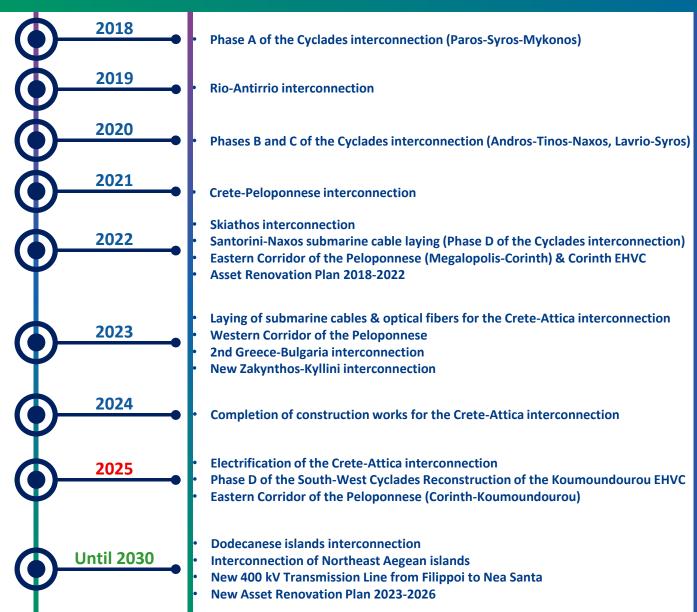
Electrical System

Corporate Governance

International expansion

5. Track record & Major Future Milestones







6. Existing & future international interconnections



